

MOST COMPREHENSIVE WEBSITE ON TEA
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WEEKLY TEA MARKET REPORT
SALE NO: 7 - 16TH/ 17TH FEBRUARY 2021

ORDER OF SALE

<u>EXESTATE</u>	<u>LG Large Leaf LG Small Leaf/BOPIA/Premium</u>	<u>High & Medium/Off Grade/Dust</u>
1. Lanka Commodity Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
2. John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
3. Asia Siyaka Commodities PLC	Ceylon Tea Brokers PLC	John Keells PLC
4. Bartleet Produce Marketing (Pvt) Ltd	Asia Siyaka Commodities PLC	Eastern Brokers Ltd
5. Forbes & Walker Tea Brokers (Pvt) Ltd	John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
6. Ceylon Tea Brokers PLC	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
7. Eastern Brokers Ltd	Lanka Commodity Brokers (Pvt) Ltd	Lanka Commodity Brokers (Pvt) Ltd
8. Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC

At this week's sale 11,716 lots totalling 6,703,498 kgs were on offer. The breakdown is as follows:

	<u>LOTS</u>	<u>QUANTITY</u>
Ex Estate	868	991,814
Main Sale - High & Medium	1,390	648,046
Low Grown - Leafy	2,111	928,063
Low Grown - Semi Leafy	1,918	971,830
Low Grown - Tippy	2,033	1,078,586
Premium Flowery	433	82,722
Off Grades	2,317	1,326,647
Dust	646	675,790
TOTAL	<u>11,716</u>	<u>6,703,498</u>
Re - Prints	885	541,536

Buyers Prompt : 23/02/2021
Sellers Prompt : 24/02/2021

QUALITY

Westerns showed an improvement and comprised of a selection of seasonal quality teas. Nuwara Eliya's too were improved, whilst the Uva/Uda Pussellawa's were lower to last. Low Grown were similar to last.

COMMENTS

A total of 6.7 M/Kgs were on offer this week, whilst Ex-Estate offerings continued to be maintained around 1.0 M/Kgs. There was good demand.

In the Ex-Estate catalogues, quality of offerings from the Western and Nuwara Eliya regions showed an improvement with a selection of seasonal quality teas on offer. Consequently, these select invoices of BOP, BOPF and PEK grades appreciated substantially, whilst their corresponding invoices showed substantial price variances as buyers followed quality closely.

In the Below Best category, select coloury BOP's appreciated Rs. 10-20 per kg, whilst the others together with teas in the Plainer category declined by a similar margin. Corresponding BOPF's declined by an average Rs. 10 per kg. Uva/Uda Pussellawa BOP/BOPF's were irregular and barely steady, whilst the corresponding BOPF's declined Rs. 20-30 per kg following lower quality.

High and Mid Grown CTC teas, which experienced a buoyant market for the past several weeks, took a correction following limited interest and often recorded price declines of Rs. 20 per kg and more following quality. Low Grown varieties continued to sell well although declined Rs. 10 per kg on last week's closing levels.

Low Grown comprised of 2.9 M/Kgs in the Leafy/Semi Leafy and Tippy catalogues. There was fair demand.

Select Best and Best BOP1/OP1's were fully firm to dearer, whilst the balance were firm. A selection of better OP/OPA's appreciated, whilst the balance were firm on last. Well-made PEK/PEK1's appreciated, whilst the others sold around last levels.

In the Tippy catalogues, FBOP's in general were dearer. Select Best and Best FF1's together with cleaner Below Best appreciated, whilst the balance were firm on last.

In the Premium catalogues, Very Tippy teas continued to attract good demand. Best and Below Best appreciated, whilst the balance were irregular following quality.

SRI LANKA TEA PRODUCTION - JANUARY 2021

Sri Lanka tea production for the month of January 2021 totalled 23.0 M/Kgs, showing an increase of 1.1 M/Kgs vis-à-vis 21.9 M/Kgs of January 2020. High and Mid Grown have shown a decrease, whilst Low Grown show a fairly significant increase compared to the corresponding month in 2020.

When analysing the CTC production of 2.04 M/Kgs for January 2021, records a marginal decrease of 0.04 M/Kgs vis-à-vis 2.08 M/Kgs of January 2020. High Grown production for January 2021 has shown a marginal increase YOY, whilst Medium and Low Grown have shown a decline. (See more details on Page No. 11)

SRI LANKA TEA EXPORTS - JANUARY 2021

January 2021 FOB Value Increased to Rs. 923.99 - Highest ever!

Sri Lanka Tea Exports for the month of January 2021 totalled 20.82 M/Kgs vis-à-vis 22.09 M/Kgs of January 2020, thus showing a deficit of 1.27 M/Kgs. When analysing the main categories of exports, Bulk Tea and Tea Bags have shown an increase, whilst Packeted Tea has shown a fairly significant decrease for January 2021 when compared to the corresponding month of 2020. However, the total revenue of Rs. 19.23 B for January 2021 shows an increase of Rs. 1.14 B compared to Rs. 18.09 B of January 2020. The FOB value of Rs. 923.99 (USD 4.87) records the highest ever Rupee FOB value, surpassing the previous highest of Rs. 902.29 (USD 4.89) recorded in June 2020. In US Dollar terms, more or less static. However, when compared to Rs. 818.86 (USD 4.55) of January 2020 records an increase of Rs. 105.13 (USD 0.34).

Turkey has emerged as the largest importer for January 2021 followed by Russia and Iraq. Other noteworthy importers are China, UAE and Azerbaijan. It is also relevant to note that destinations such as Iran, Saudi Arabia and Libya have shown a significant decrease in imports for the period under review (See more details on Page No. 7).

NOTE

Next week's Auction is scheduled on Monday, 22 and Tuesday, 23 February 2021. The Auction will commence at 7.30 a.m. and will finish at 6.30 p.m. on the 1st day, and will sell to a finish the next day.

		MOST COMPREHENSIVE WEBSITE ON TEA www.forbestea.com																																																																									
Page 4				Page 4																																																																							
<u>UNORTHODOX TEAS</u>																																																																											
<u>HIGH GROWN</u>		BP1s - Rs. 20 per kg lower. PF1s - Rs. 10-20 per kg lower.																																																																									
<u>MEDIUM GROWN</u>		BP1s - Irregular. PF1s - Declined Rs. 20-30 per kg and more.																																																																									
<u>LOW GROWN</u>		BP1s - Irregular. PF1s - Rs. 10 per kg lower on last week's closing levels.																																																																									
<table><tr><th>QUOTATIONS IN (Rs/kg)</th><th colspan="2">BP 1</th><th colspan="2">PF 1</th></tr><tr><th>Sale Date</th><th>09/10 FEB</th><th>16/17 FEB</th><th>09/10 FEB</th><th>16/17 FEB</th></tr><tr><td>High Grown</td><td>570 - 600</td><td>560 - 580</td><td>550 - 630</td><td>550 - 640</td></tr><tr><td>Medium Grown</td><td>560 - 620</td><td>540 - 600</td><td>550 - 610</td><td>540 - 610</td></tr><tr><td>Low Grown</td><td>600 - 650</td><td>600 - 670</td><td>620 - 820</td><td>620 - 900</td></tr></table>						QUOTATIONS IN (Rs/kg)	BP 1		PF 1		Sale Date	09/10 FEB	16/17 FEB	09/10 FEB	16/17 FEB	High Grown	570 - 600	560 - 580	550 - 630	550 - 640	Medium Grown	560 - 620	540 - 600	550 - 610	540 - 610	Low Grown	600 - 650	600 - 670	620 - 820	620 - 900																																													
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<u>OFF GRADES</u>																																																																											
<u>FGS1/FGS</u>		FGS/FGS1 - Best varieties were irregularly lower, whilst Below Best were firm to selectively dearer and more towards the closure. Poorer sorts shed Rs. 10 per kg. Low Growns - Few Select Best were firm to dearer. Others in general irregular. CTC's - Best varieties declined Rs. 10-20 per kg, whilst Below Best and poorer sorts maintained on last levels.																																																																									
<u>BROKENS</u>		BM's in general were firm to selectively dearer. BP's in general were firm to lower.																																																																									
<u>BOPIA</u>		The Best varieties remained firm on last. Below Best varieties were generally firm whilst selective invoices were irregular. Poorer sorts were generally firm whilst selective teas were Rs. 10-15 per kg dearer.																																																																									
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<u>DUSTS</u>																																																																											
<u>DUST1</u>		Select Best primaries appreciated Rs. 15-20 per kg. Best and Below Best varieties declined by Rs. 15-20 per kg. Poorer sorts were firm to dearer by Rs. 5-10 per kg. High Grown CTC's were firm to dearer by Rs.10-15 per kg. Others mostly sold at last levels. Best Low Grown CTC's appreciated by Rs. 10-15 per kg. Others sold at Last levels. Best Low Grown Dust1's gained by Rs. 30-40 per kg. Others were firm to dearer by Rs. 10-15 per kg.																																																																									
<u>DUST</u>		Clean secondaries were firm to dearer by Rs. 10-15 per kg. Others were firm to easier by Rs. 5-10 per kg. CTC varieties appreciated by Rs. 5-10 per kg. Others sold at last levels. Best Low Growns Dust 1 varieties gained Rs. 15-20 per kg.. Others appreciated Rs. 10-15 per kg..																																																																									
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* Note. High & Medium quotations are a combination of HIGH GROWNS (Western High and Uva High) MEDIUM GROWNS (Western Medium and Uva Medium).																																																																											
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FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 16TH/ 17TH FEBRUARY 2021																																																																											

TOP PRICES IN (RS/KGS) - SALE OF 16TH/ 17TH FEBRUARY 2021

WESTERN MEDIUM				Sithaka	OP1		2,000.00
Harangalla	BOP	@	800.00	Makandura	OP		900.00
Craighead	BOP	@	800.00	New Deniyaya	OP	@	890.00
Kenilworth	BOPSp		780.00	Lumbini	OPA		1,100.00
Sanrose	BOPF/BOPFSp	@	640.00	Adams View	PEK		1,300.00
Vellai Oya	BOPF/BOPFSp		640.00	Lumbini	PEK1		1,200.00
Craighead	BOPF/BOPFSp	@	620.00	Pothotuwa	PEK1	@	1,180.00
Dartry	BOPF/BOPFSp	@	600.00	UVA MEDIUM			
Craighead	BOP1	@	980.00	Halpewatte Uva	BOP		800.00
Craighead	FBOP/FBOP1	@	980.00	Glen Alpin	BOPSp		730.00
Doombagastalawa	FBOP/FBOP1	@	960.00	Sarnia Plaiderie	BOPSp		710.00
Harangalla	FBOP/FBOP1	@	920.00	Dickwella	BOPSp	@	700.00
Harangalla	FBOPF/FBOPF1		860.00	Dickwella	BOPF/BOPFSp	@	760.00
Doombagastalawa	FBOPF/FBOPF1	@	850.00	Demodera 'S'	BOP1	@	900.00
Dartry Valley	OP/OPA		730.00	Halpewatte Uva	FBOP/FBOP1		880.00
Craighead	OP/OPA	@	720.00	Dickwella	FBOP/FBOP1	@	850.00
Harangalla	OP/OPA	@	710.00	Pettiagalla	FBOPF/FBOPF1		780.00
Kenilworth	OP1		800.00	Halpewatte Uva	FBOPF/FBOPF1		780.00
Uplands	OP1		790.00	Dickwella	FBOPF/FBOPF1		770.00
Windsorforest	OP1	@	770.00	Shwlands	FBOPF/FBOPF1	@	760.00
Craighead	PEK/PEK1	@	1,000.00	Telbedde	OP/OPA	@	690.00
				Halpewatte Uva	OP1		810.00
WESTERN HIGH				Tinioya	PEK/PEK1		920.00
Somerset	BOP	@	880.00	UVA HIGH			
Somerset	BOPSp		760.00	Glenanore	BOP	@	710.00
Somerset	BOPF/BOPFSp	@	830.00	Spring Valley	BOPSp		710.00
Weddemulla	BOP1		750.00	Pitaratmalie	BOPF/BOPF		630.00
Inverness	FBOP/FBOP1		860.00	Glenanore	BOP1	@	760.00
Torrington	FBOP/FBOP1	@	850.00	Uvakellie	FBOP/FBOP1		840.00
Inverness	FBOPF/FBOPF1		820.00	Battawatte	FBOPF/FBOPF1		760.00
Inverness	OP/OPA		710.00	Oodoowerre	OP/OPA		790.00
Torrington	OP/OPA	@	690.00	Uva Highlands	OP1		690.00
Bogahawatte	OP/OPA		690.00	Glenanore	OP1		680.00
Queensberry	OP1	@	710.00	Uva Highlands	PEK/PEK1	@	870.00
Venture	OP1		710.00	UNORTHODOX HIGH			
Weddemulla	PEK/PEK1		900.00	Dunsinane CTC	PF1		640.00
NUWARA ELIYAS				Dunsinane CTC	BP1		580.00
Mahagastotte	BOP	@	750.00	Dunsinane CTC	BPS	@	580.00
Court Lodge	BOP	@	740.00	UNORTHODOX MEDIUM			
Mahagastotte	BOPF/BOPFSp	@	750.00	Donside CTC	PF1		610.00
Lovers Leap	BOPF/BOPFSp		750.00	Delta CTC	BP1		600.00
Court Lodge	BOPF/BOPFSp	@	740.00	Strathdon CTC	BPS	@	570.00
Kenmare	FBOP/FBOP1	@	920.00	UNORTHODOX LOW			
Court Lodge	FBOP/FBOP1	@	900.00	Hingalgoda CTC	PF1		900.00
Lovers Leap	FBOP/FBOP1		900.00	Cecilayan CTC	BP1		670.00
Kenmare	OP/OPA	@	670.00	Ranwin CTC	BPS		420.00
Kenmare	PEK/PEK1	@	850.00	PREMIUM FLOWERY			
Court Lodge	PEK/PEK1	@	830.00	Sherwood Super	FBOPFSp		2,450.00
UDAPUSSELLAWAS				Biyolta	FBOPFExSp	@	2,850.00
Mooloya	BOP		610.00	Yalta	FBOPFExSp1		2,550.00
Liddesdale	BOP	@	580.00	Moragalla A1	FBOPFExSp1		2,250.00
Mooloya	BOPF/BOPFSp		630.00	Etambagahawila	FBOPFExSp1		2,250.00
Blairlomond	BOPF/BOPFSp	@	600.00	DUSTS			
Liddesdale	BOPF/BOPFSp	@	600.00	Mattakelle	DUST1		780.00
Luckyland	BOPF/BOPFSp		600.00	Kalubowitiyana CTC	PDUST		790.00
Gordon	BOP1	@	660.00	OFF GRADES			
Delmar	FBOP/FBOP1		770.00	Alton	FGS/FGS1	@	630.00
Delmar	FBOPF/FBOPF1	@	710.00	Laxapana	FGS/FGS1		630.00
Gampaha	FBOPF/FBOPF1		690.00	Forest Creek	FGS/FGS1		630.00
Gonapitiya	FBOPF/FBOPF1	@	680.00	Hingalgoda CTC	PFGS		690.00
Delmar	OP/OPA	@	660.00	Co-op Cola	BM		650.00
Gordon	OP/OPA	@	650.00	Dickwella	BP		660.00
Gonapitiya	OP/OPA	@	650.00	Richiland	BOPIA	@	740.00

@ Sold by Forbes & Walker Tea Brokers (Pvt) Ltd/ **All Time Record Price * Equal All Time Record Price

FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 16TH/ 17TH FEBRUARY 2021

QUANTITY SOLD DURING THE PERIOD
08TH - 13TH FEBRUARY 2021

<u>2021</u>		<u>08TH - 13TH FEBRUARY 2021</u>	<u>2020</u>	
<u>WEEKLY</u>	<u>TODATE</u>		<u>WEEKLY</u>	<u>TODATE</u>
		<u>PRIVATE SALES</u>		
96,648	595,045		81,593	510,643
		<u>PUBLIC AUCTION</u>		
5,748,294	37,409,264		5,166,209	35,283,270
		<u>FORWARD CONTRACTS</u>		
9,520	79,200		NIL	NIL
		<u>DIRECT SALES</u>		
NIL	NIL		44,225	197,630
		<u>TOTAL</u>		
5,854,462	38,083,509		5,292,027	35,991,543
		<u>BMF EXCLUDED FROM PRIVATE SALE</u>		
354,793	1,171,130		161,636	1,111,447

PUBLIC AUCTION / GROSS SALE AVERAGES

SALE NO : 6
SALE OF : 09TH/ 10TH FEBRUARY 2021

	2021				2020				2019			
	WEEKLY		TODATE		WEEKLY		TODATE		WEEKLY		TODATE	
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD
Uva High Grown	581.10	3.02	578.50	3.04	512.01	2.85	467.95	2.61	520.77	2.96	495.49	2.75
Western High Grown	624.24	3.24	626.53	3.29	593.91	3.31	571.18	3.19	594.69	3.38	604.27	3.35
CTC High Grown	582.57	3.03	584.76	3.07	560.14	3.12	549.54	3.06	529.65	3.01	528.06	2.93
High Grown (Summary)	612.66	3.18	613.81	3.22	577.34	3.22	547.87	3.06	576.02	3.27	574.10	3.18
Uva Medium Grown	581.06	3.02	591.84	3.11	561.90	3.13	503.05	2.81	531.14	3.02	519.39	2.88
Western Medium Grown	571.16	2.97	575.79	3.03	527.75	2.94	499.00	2.78	506.98	2.88	508.09	2.82
CTC Medium Grown	548.00	2.85	551.50	2.90	500.23	2.79	477.63	2.66	447.26	2.54	469.44	2.60
Medium Grown (Summary)	573.80	2.98	580.62	3.05	535.76	2.98	499.94	2.79	513.37	2.91	511.02	2.83
Orthodox Low Grown	680.53	3.53	679.44	3.57	648.43	3.61	644.69	3.59	608.38	3.45	618.18	3.43
CTC Low Grown	535.44	2.78	548.76	2.88	447.86	2.49	456.13	2.54	416.30	2.36	446.34	2.47
Low Grown(Summary)	671.02	3.48	669.96	3.52	630.70	3.51	628.36	3.50	594.59	3.38	607.16	3.37
Total	645.13	3.35	643.86	3.38	605.32	3.37	593.46	3.31	577.80	3.28	585.50	3.25

Source: Oanda Exchange Rates

Source: MSL - Averages

QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION

	2021			2020			2019		
SALE DATE	QTY M/KG	AV/PRICE RS	Approx US\$ Equivalent	QTY M/KG	AV/PRICE RS	Approx US\$ Equivalent	QTY M/KG	AV/PRICE RS	Approx US\$ Equivalent
02ND FEB 2021	6.25	632.24	3.32	5.29	595.50	3.32	6.57	593.71	3.31
10TH FEB 2021	5.74	645.13	3.35	5.16	605.32	3.37	6.43	577.80	3.28

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE AS AT 17TH FEBRUARY 2021

YEAR	US.DOL	STG.PD	YEN	EURO
2021	193.25	269.71	1.83	234.57
2020	179.72	232.40	1.62	192.75
2019	175.78	225.09	1.58	197.02

SRI LANKA RUPEE APPROX. PER UNIT OF CURRENCY

Source: Central Bank of Sri Lanka / Buying Rates

CROP AND WEATHER

For the period 08 - 14 February 2021

Western/Nuzwara Eliya Regions

The Western Region reported bright weather throughout the week, whilst clear mornings and evening showers were reported in the Nuwara Eliya Region. Showers are expected in the Central Region by the Department of Meteorology in the week ahead.

Uva/Udapussellawa Regions

Both regions reported bright weather at the beginning of the week and rainfall was experienced towards the latter part of the week, whilst a few sub-districts in the Madulsima area reported misty conditions throughout the week. According to the Department of Meteorology, heavy showers are expected in the Uva Region in the week ahead.

Low Growns

The Low Grown Region reported bright weather at the beginning of the week and evening showers towards latter part of the week. Rainfall is expected in the Sabaragamuwa Region by the Department of Meteorology in the week ahead.

Crop Intake

A slight decrease in the crop intake was reported in the Western and Low Grown regions, whilst the Nuwara Eliya Region maintained. The Uva/Udapussellawa regions reported a decrease in the crop intake.

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SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE Rs.	APPROX.AV.UNIT FOB VALUE PER kg.Rs/Cts
JANUARY 2021			
Tea In Bulk	10,065,477	7,983,348,710.00	793.14
Tea In Packets	8,314,832	7,427,655,719.00	893.30
Tea In Bags	1,900,567	2,751,278,535.00	1,447.61
Instant Tea	177,247	339,906,828.00	1,917.70
Green Tea	361,915	735,293,955.00	2,031.68
TOTAL	20,820,038	19,237,483,747.00	923.99
JANUARY 2020			
Tea In Bulk	9,522,888	6,638,939,509.00	697.16
Tea In Packets	10,253,642	7,817,102,284.00	762.37
Tea In Bags	1,776,121	2,580,041,274.00	1,452.63
Instant Tea	197,446	293,456,789.00	1,486.26
Green Tea	344,327	762,727,950.00	2,215.13
TOTAL	22,094,424	18,092,267,806.00	818.86

Source : Sri Lanka Customs Statistical Dept.

FORBES & WALKER TEA BROKERS (PVT) LTD SALE OF - 16TH/ 17TH FEBRUARY 2021

MAJOR IMPORTERS OF SRI LANKA TEA

JANUARY 2021/2020

COUNTRY	BULK TEA	PACKETED TEA	TEA BAGS	INSTANT TEA	GREEN TEA	TOTAL 2021	TOTAL 2020
TURKEY	1,460,313	2,314,767	26,437		16,035	3,817,552	2,734,354
RUSSIA	2,024,751	369,359	23,550		41,959	2,459,619	2,849,052
IRAQ	127,410	1,646,243	14,569		1,000	1,789,222	3,068,645
CHINA	1,208,945	265,584	29,361		3,009	1,506,899	836,868
U.A.E.	779,141	283,104	14,361		32,659	1,109,265	469,135
AZERBAIJAIN	858,640	58,327	334		1,883	919,184	871,891
IRAN	498,308	286,650	1,680		240	786,878	1,491,647
SYRIA	16,640	639,657	94,294			750,591	535,069
TAIWAN	438,435	19,345	6,211		12,650	476,641	322,511
SAUDI ARABIA	42,267	300,519	108,469		24,227	475,482	744,526
JAPAN	372,220	446	94,314		35	467,015	476,854
UKRAINE	360,113	48,549	18,928		27,796	455,386	417,669
U.S.A.	169,784	123,977	37,215	7,552	51,866	390,304	603,549
JORDAN		204,510	173,875		2,632	381,016	417,995
HONG KONG	309,205	39,302	19,597		357	368,461	351,210
GERMANY	212,641	68,075	12,293	16,000	4,842	313,851	437,432
POLAND	81,512	75,373	131,751		7,343	295,979	252,176
EGYPT	176,560	88,216	4,623		246	269,645	341,530
BELGIUM	32,388	208,526	10,396		92	251,402	94,147
LIBYA		225,000	7,920			232,920	630,700
NETHERLANDS (HOLAND)	55,580	99,624	58,281		16,632	230,117	196,463
ISRAEL	86,400	44,034	86,712		4,256	221,401	162,754
KUWAIT		154,778	48,597		2,210	205,586	201,436
AUSTRALIA	2,075	43,024	126,765		13,049	184,912	164,936
FINLAND	147,366	23,611	6,536		1,002	178,516	68,926

SRI LANKA TEA CROP

JANUARY 2021											
	(in Kgs.)								(" Actual" in Million Kgs)		
ELEVATION	CTC		CHANGE	(20-21)	ORTHODOX		CHANGE	(20-21)	TOTAL		CHANGE (20-21)
	2021	2020	ACTUAL	%	2021	2020	ACTUAL	%	2021	2020	ACTUAL %
HIGH	431,268	412,642	0.02	4.51%	4,285,488	4,588,057	-0.30	-6.59%	4,716,756	5,000,699	-0.28 -5.68%
MEDIUM	636,558	672,063	-0.04	-5.28%	2,613,591	2,775,535	-0.16	-5.83%	3,250,149	3,447,598	-0.20 -5.73%
LOW	979,708	999,371	-0.02	-1.97%	13,931,765	12,326,632	1.61	13.02%	14,911,473	13,326,003	1.59 11.90%
GREEN									166,819	164,633	0.00 1.33%
T/B Adjustment											
TOTAL	2,047,534	2,084,076	-0.04	-1.75%	20,830,844	19,690,224	1.14	5.79%	23,045,197	21,938,933	1.11 5.04%

CROP STATISTICS IN (Mn/kgs)

					Todate	Todate	Todate	Difference +/-	
		2018	2019	2020	2018	2019	2020	2018 vs 2019	2019 vs 2020
Sri Lanka	Dec	26.3	21.9	28.5	303.9	300.1	278.4	-3.8	-21.7
Bangladesh	Dec	6.3	6.42	6.96	82.1	96.07	86.39	13.97	-9.68
North India	Dec	35.8	48.2	53.6	1113.7	1171.1	1034.1	57.4	-137.0
South India	Dec	19.7	20.3	18.1	224.9	219.0	221.5	-5.9	2.5
Kenya	Dec	51.8	50.6	54.4	493.0	458.8	569.5	-34.2	110.7
Malawi	Nov	6.4	1.1	1.3	50.6	43.2	39.9	-7.4	-3.3

					Todate	Todate	Todate	Difference +/-	
		2019	2020	2021	2019	2020	2021	2019 vs 2020	2020 vs 2021
Sri Lanka	Jan	23.2	21.93	23.04	23.2	21.93	23.04	-1.27	1.11

C A T A L O G U E S

SALE NO. 09 - SCHEDULED FOR 2ND/ 3RD MARCH 2021

The Ex Estate catalogue closed on 11 February 2021 excluding violations. The Main sale catalogues too closed on 11 February 2021 excluding violations.

SALE NO. 10 - SCHEDULED FOR 9TH/10TH MARCH 2021

The Ex Estate and Main sale catalogues are scheduled to close on 18 February 2021.

SALE NO. 11 - SCHEDULED FOR 16TH/17TH MARCH 2021

The Ex Estate and Main sale catalogues are scheduled to close on 25 February 2021.

The details of teas awaiting sale are given on the last page of this report.

DETAILS OF TEAS AWAITING SALE

SALE NO : 8 SCHEDULED FOR 22ND/ 23RD FEBRUARY 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	832	947,849	Leafy	Closed on	05/02/2021	Violations Excluded
High & Medium	1,289	600,978	Semi Leafy	Closed on	05/02/2021	Violations Excluded
Leafy	2,018	860,036	Tippy	Closed on	05/02/2021	Violations Excluded
Semi Leafy	1,879	920,850	OTHER MAIN SALE CATALOGUES			
Tippy	2,008	1,052,321	High & Medium	Closed on	05/02/2021	Violations Excluded
Premium Flowery	430	73,341	Dust	Closed on	05/02/2021	Violations Excluded
Off Grades	1,958	1,084,896	Premium Flowery	Closed on	05/02/2021	Violations Excluded
Dust	532	531,814	Off Grades	Closed on	05/02/2021	Violations Excluded
TOTAL	10,946	6,072,085	BOP1A	Closed on	05/02/2021	Violations Excluded
Re-print	789	425,354	Ex Estate	Closed on	05/02/2021	Violations Excluded

No of Pkgs : 159,016

CTC : 11,605 Pkgs - 621,603 kgs

SALE NO. 8 - SALE OF 25TH/ 26TH FEBRUARY 2020

BUYERS' PROMPT : 01/03/2021

Lots : 9,669Re-print Lots : 398

SELLERS' PROMPT : 02/03/2021

Quantity : 5,455,042 kgsRe-print Quantity : 235,970 kgs

SALE NO : 9 SCHEDULED FOR 02ND/ 03RD MARCH 2021

	LOT	QUANTITY kgs	LOW GROWN CATALOGUES			
Ex Estate	740	833,826	Leafy	Closed on	11/02/2021	Violations Excluded
High & Medium	1,087	486,567	Semi Leafy	Closed on	11/02/2021	Violations Excluded
Leafy	1,816	770,400	Tippy	Closed on	11/02/2021	Violations Excluded
Semi Leafy	1,593	765,254	OTHER MAIN SALE CATALOGUES			
Tippy	1,812	914,911	High & Medium	Closed on	11/02/2021	Violations Excluded
Premium Flowery	322	55,193	Dust	Closed on	11/02/2021	Violations Excluded
Off Grades	2,079	1,112,253	Premium Flowery	Closed on	11/02/2021	Violations Excluded
Dust	509	477,567	Off Grades	Closed on	11/02/2021	Violations Excluded
TOTAL	9,958	5,415,971	BOP1A	Closed on	11/02/2021	Violations Excluded
Re-print	448	243,189	Ex Estate	Closed on	11/02/2021	Violations Excluded

No of Pkgs : 143,850

CTC : 10,115 Pkgs - 536,921 kgs

SALE NO. 9 - SALE OF 03RD/ 04TH MARCH 2020

BUYERS' PROMPT : 09/03/2021

Lots : 9,678Re-print Lots : 401

SELLERS' PROMPT : 10/03/2021

Quantity : 5,385,897 kgsRe-print Quantity : 217,872 kgs

SALE NO : 8 SCHEDULED FOR 22ND/ 23RD FEBRUARY 2021

ORDER OF SALE			Approximate Selling Time of F&W Catalogues	
EX ESTATE	LG Large Leaf LG Small Leaf/BOPIA/Prem	High & Medium/Off Grade/Dust	22ND FEBRUARY 2021	
JK	FW	CTB	Leafy Teas	07.30am
AS	CTB	JK	Semi Leafy Teas	07.30am
BC	AS	EB	Tippy Teas	07.30am
FW	JK	FW	Main Sale - High & Medium	09.30am
CTB	EB	MB	23RD FEBRUARY 2021	
EB	LC	LC	BOP1A	07.30am
MB	MB	AS	Premium Flowery	07.30am
LC	BC	BC	Off Grades	08.30am
FW - Forbes & Walker Tea Brokers (Pvt) Ltd			Ex-Estate	09.30am
JK - John Keells PLC			Dust	03.15pm
BC - Bartleet Produce Marketing (Pvt) Ltd				
EB - Eastern Brokers Ltd				
AS - Asia Siyaka Commodities PLC				
MB - Mercantile Produce Brokers (Pvt)Ltd				
LC - Lanka Commodity Brokers (Pvt) Ltd				
CTB - Ceylon Tea Brokers PLC				